

Questionnaire

DEBTOR			
First name	Middle name	Last name	
SSN (Last 4)	Date of birth (MM/DD/YYYY)		
Marital status	Household size		
SPOUSE (if filing jointly)			
First name	Middle name	Last name	
SSN (Last 4)	Date of birth (MM/DD/YYYY)		
Contact Information			
Mobile phone			
Home phone			
Email 1			
Email 2			
ADDRESS 1		Address Type	Ownership Status
City	County	State	Zip
ADDRESS 2		Address Type	Ownership Status
City	County	State	Zip

Addresses (anywhere you've lived in the last 3 years)		Address Type		Ownership status
ADDRESS 3				
		Move in date	Move out date	
City	County	State	Zip	
ADDRESS More				
		Move in date	Move out date	
Dependents - Name(s)	Relationship	Age	Does the dependent live with you? yes/no	
Former Spouse (Community property state)				
Name	Address			
City	State	Zip		
Property				
Real Property Owned		Type of Property		
Address				
		If Other:		
City	State	County	Zip	

Mortgage			
Creditor name		Balance	
Creditor address		Monthly payment	
		\$	
State	Zip	Includes taxes?	Includes insurance
Vehicles			
Year	Make	Model	Trim
Mileage	Condition	Value	
		\$	
Payment			
Creditor name		Balance	
Creditor address		Monthly payment	
City	State	Zip	
Personal Items			
Electronics			Total estimated value of all items
			\$
Household (list all items)			Total estimated value of all items
			\$

Jewelry (list all items)			Total estimated value of all items
			\$
Clothing			Total estimated value of all items
			\$
Pets			Total estimated value of all items
			\$
Sports & Hobby Equipment			Total estimated value of all items
			\$
Firearms			Total estimated value of all items
			\$
Other			Total estimated value of all items
			\$
Money & Accounts			
Cash on hand		Balance	\$
Savings			
Name of financial Institution			
Account Number (last 4)		Balance	\$

[illegible]

[illegible]

Holding Property for Another Person					
Owner of Property 1		Location of Property		Description	
				Value	
				\$	
Owner address					
Owner of Property 2				Value	
				\$	
Owner address					
Employment Income					
Debtor					
Company name		Company Address			
Occupation			Length of employment		Pay period
Spouse					
Company name		Company Address			
Occupation			Length of employment		Pay period
Other Income					
	\$		\$		\$
	\$		\$		\$
	\$		\$		\$
	\$		\$		\$
Gross Yearly Income					
Debtor		Employment Wages/Business			
Current Year (YTD)		Last Year		Year Before	
\$		\$		\$	

Spouse			
Current Year (YTD)	Last Year	Year Before	
\$	\$	\$	
Gross Yearly Income (Other Sources)			
Debtor	\$		\$
Current Year (YTD)	Last Year	Year Before	
\$	\$	\$	
Monthly Expenses			
Mortgage/Rent	Home insurance	Condo / HOA fees	Additional fees
\$	\$	\$	\$
2nd Mortgage	Property taxes	Repairs / Upkeep	
\$	\$	\$	
Electric	Phone / cable / internet	Cell phone	Other utility
\$	\$	\$	\$
Heat / gas	Water / sewer / trash	Additional phone service	Other installment payment
\$	\$	\$	\$
Groceries	Clothing	Hair cuts	Personal care products
\$	\$	\$	\$
Cleaning / laundry	Recreation		
\$	\$		
Medical	Dental	Vision	Prescriptions
\$	\$	\$	\$
Tax payments	Specify taxes	Life insurance	
\$		\$	
Other insurance	Specify insurance		
\$			
Car insurance	Oil changes / maintenance		
\$	\$		

[illegible]

Creditors			
Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	
If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.			
Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$
Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	
If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.			
Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$
Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	
If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.			
Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$

Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	

If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.

Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$

Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	

If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.

Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$

Creditor name	Account Number	Balance	Type of debt
			Credit card/
Creditor address	Monthly payment	Date opened	

If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.

Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$

Creditor name	Account Number	Balance	Type of debt
Creditor address	Monthly payment	Date opened	
If you've paid this creditor within the last 90 days, please add the last 3 dates and payments below.			
Last Payment Date	Recent Payment Dates	Additional Payment	Total Amount Paid
			\$
			\$
			\$
Insiders			
Within 1 year before you filed for bankruptcy, did you make a payment to anyone who was an insider or did you make payments or transfer property that benefited an insider?			
Payment made to insider (within 1 year)			
Payment made to creditor for benefit of an insider (within 1 year)			
Insider name	First Date of payment	Amount Paid	
		\$	
Insider address	Second date of payment		
		\$	
	Third date of payment		
		\$	
		Amount Still Owing	
Reason for Payments (include creditor, if applicable)		\$	

Lawsuits			
Court Name	Date Filed	If applicable, choose type of suit	Nature of Case
Address			Date of Action
			Creditor (if this action was filed by a creditor)
Case Caption	Case Number		
Case Status			
Have you paid an individual creditor a total of \$600 or more within the last 90 days ?			
Any property repossessed, foreclosed, garnished, attached, seized, or levied within the past 1 year ?			
Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, setoff any amounts from your accounts or refuse to make a payment because you owed a debt? If yes, how much and when			
Within 1 year before you filed bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?			
Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?			
Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law? If yes, please describe.			
Have you notified any governmental unit of any release of hazardous material? If yes, please describe.			
Have you been a party in any judicial or administrative proceeding under any environmental law? If yes, please describe.			

Suggested documents to upload:

1. Pay stubs (past 6 months). If self-employed, need monthly profit & loss statements; If receiving non-employment income (unemployment, child support, Social Security, retirement)
2. Income tax returns, both state and federal (past 2 years)
3. Home documents such as a mortgage statement, recorded mortgage, property tax bill
4. Vehicle documents such title, proof of insurance, lender statement
5. Driver's license and social security card
6. Bank statements (past 4 months)
7. Medical bills
8. Leases or rental agreements
9. Credit card statements and tax bills
10. Most recent credit report

